



Tax Manager

Position Summary:

The Tax Manager is responsible for overseeing client engagements, managing tax compliance and consulting projects, and providing leadership to junior staff. The role requires strong technical expertise, excellent communication skills, and the ability to build lasting client relationships.

Key Responsibilities:

- Manage and review complex tax returns, individuals and entities.
- Provide tax planning and consulting services to clients.
- Research and resolve complex tax issues, ensuring compliance with federal and state regulations.
- Supervise, train, and mentor staff and senior associates.
- Coordinate with audit and advisory teams to deliver integrated client service.
- Develop and maintain strong client relationships, serving as the primary point of contact for tax matters.
- Collaborate with the HR & Operations Leader and IT Specialist as needed for implementation and utilization of new and existing technologies to enhance workflows and efficiencies.
- Stay current with changes in tax law and accounting standards.
- Other duties as assigned.

Qualifications

- Bachelor's degree in Accounting or related field.
- Certified Public Accountant (CPA) license required.
- 5+ years of progressive tax experience in public accounting, demonstrating a progression in complexity of tasks and tax knowledge.
- Strong knowledge of federal and state tax regulations.
- Excellent leadership, organizational, and project management skills.
- Ability to manage multiple priorities and deadlines.
- Exceptional written and verbal communication skills.
- Proficiency with tax preparation software and Microsoft Office Suite.
- Proven ability to lead teams and develop junior staff.
- Strong business acumen and ability to identify client needs.
- Ability to work independently and as a part of a team.